

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 27, 2020

REGISTRATION NO: 27476
BONDS ISSUED BY: Brentwood School District
AMOUNT OF ISSUE: \$29,000,000.00 (Series 2020) COUNTY: St. Louis

DATE OF ISSUE: November 05, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes in the District, including, but not limited to (1) construction of a new elementary school and (2) renovations and additions to Mark Twain Elementary School, and issue general obligation bonds for the payment thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$575,000.00	03/01/2022
4.00000%	\$650,000.00	03/01/2023
4.00000%	\$715,000.00	03/01/2024
4.00000%	\$805,000.00	03/01/2025
4.00000%	\$900,000.00	03/01/2026
4.00000%	\$975,000.00	03/01/2027
4.00000%	\$1,060,000.00	03/01/2028
4.00000%	\$1,165,000.00	03/01/2029
4.00000%	\$1,275,000.00	03/01/2030
4.00000%	\$1,365,000.00	03/01/2031
4.00000%	\$1,475,000.00	03/01/2032
4.00000%	\$1,595,000.00	03/01/2033
4.00000%	\$1,720,000.00	03/01/2034
4.00000%	\$1,845,000.00	03/01/2035
4.00000%	\$1,980,000.00	03/01/2036
4.00000%	\$2,115,000.00	03/01/2037
4.00000%	\$2,265,000.00	03/01/2038
3.00000%	\$2,415,000.00	03/01/2039
3.00000%	\$4,105,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Thompson Coburn, LLP, St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$32,885,484.70
INTEREST RATE: 2.44422%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$380,230,570.00
INDEBTEDNESS: (Including this issue) \$49,278,332.50
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on May 27, 2020.

DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 1,081 No - 581
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable